



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA

AGENCY BOND¹ TENDER ANNOUNCEMENT

22 June 2026

Issue Number	092603105
Tender Type	New Issue
Tender Date	24 June 2026
Tender Time	9:30 am to 4:30 pm
Offering Amount	RMB 5 Billion
Interest Type	Discount
Original Tenor	29 Days
Issue and Settlement Date	25 June 2026
Value Date	25 June 2026
Maturity Date	24 July 2026
Listing Date	26 June 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB
As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating	

*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at <http://www.shclearing.com.cn> & <http://www.chinamoney.com.cn>.

¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.